



**WOLFE'S
NECK
CENTER**



Confidential Statement of Estate Planning

Thank you for including Wolfe's Neck Center for Agriculture and the Environment in your estate plan and for joining our Heirloom Circle. Please share as much information as you're comfortable providing. All gift details will remain confidential and do not create a binding obligation.

- ☐ I/We are pleased to confirm membership in Wolfe's Neck Center's Heirloom circle through a planned estate gift.

I have designated Wolfe's Neck Center for Agriculture and the Environment as a beneficiary in my:

- | | |
|--|--|
| ☐ Will | ☐ DAF Succession Plan |
| ☐ IRA/Retirement Fund | ☐ Tangible Property |
| ☐ Life Insurance Policy | |

The estimated value of this gift and/or property details:

Heirloom Circle Recognition

- ☐ I/We wish for my/our planned gift to remain anonymous
- ☐ Please include my/our name(s) in any public listings of Heirloom Circle members.

For recognition purposes, please list my/our name(s) as follows:

Wolfe's Neck Center recognizes that every donor's circumstances are unique and encourages you to consult with your legal and financial advisors to determine the estate planning options that best reflect your goals. Sample bequest language and a codicil template are available upon request.

**Creating a world where agriculture and food systems support farmer viability,
thriving ecosystems, and vibrant communities.**